

Appendix 3 | CPG 21 March 2024

Grants for Issue

	Scheme name / business unit / summary description of key terms	Recipient	Value £'000
A	Transport Regeneration & Climate Change		
	None		
B	Communities Parks & Leisure		
	None		
C	Waste and Street Scene		
	None		
Page 69	Adult Health & Social Care		
	None		
E	Housing		
	None		
F	Education Children & Families		
	<p>Nether Edge Primary Integrated Resource (IR) (Mercia Trust)</p> <p>Background</p> <p>The capital grant of £136,928.13 to Mercia Learning Trust, which is to be used towards developing Integrated Resource provision at Nether Edge Primary, will enable them to offer additional places to children with special educational needs and disabilities. This will therefore support the Council in meeting the above duty.</p> <p>Legal Implications</p>	Mercia Trust	137

	<p>Under Section 13 of the Education Act 1996, the Council has a statutory duty to secure efficient primary education, secondary education and further education to meet the needs of the population in their area, the Council must also under Section 13a of the Education Act ensure fair access to opportunity for education and training.</p> <p>A grant agreement will be put in place with Mercia Learning Trust. The grant agreement is not yet finalised; however, the key terms of the grant agreement are:</p> <ul style="list-style-type: none"> • The grant must only be spent on the funded activity, to achieve the purpose outlined in the grant agreement. • The Council are able to terminate the grant agreement giving 4 weeks' notice. • Payment of the grant shall be made in arrears to reimburse expenditure incurred by Mercia Learning Trust. Payment of the grant shall be subject to copies of invoices to evidence expenditure being received and checked. • The grant must be spent by the end of the grant period. • All funded activity will comply with statutory regulations and result in the appropriate approvals. • The grant recipient must also ensure that value for money and best value are achieved at all times. • Monitoring obligations must be complied with, this will include but not be limited to quarterly monitoring visits, written narratives and updates on the progress of the funded activity and update meetings once a month. <p>The grant to Mercia Learning Trust is not deemed to be a subsidy.</p> <p>The Council must comply with all applicable legislation and regulations including but not limited to UK GDPR, the Data Protection Act 2018 and the Subsidy Control Act 2022.</p>		
	<p>Woodlands Primary Integrated Resource (IR) (Mercia Trust)</p> <p>Background</p> <p>The capital grant of £363,885 to Mercia Learning Trust, which is to be used towards developing Integrated Resource provision at Woodlands Primary, will enable them to offer additional places to children with special educational needs and disabilities. This will therefore support the Council in meeting the above duty.</p> <p>Legal Implications</p> <p>Under Section 13 of the Education Act 1996, the Council has a statutory duty to secure efficient primary education, secondary education and further education to meet the needs of the population in their area, the Council must also under Section 13a of the Education Act ensure fair access to opportunity for education and training.</p>	Mercia Trust	364

A grant agreement will be put in place with Mercia Learning Trust. The grant agreement is not yet finalised; however, the key terms of the grant agreement are:

- The grant must only be spent on the funded activity, to achieve the purpose outlined in the grant agreement.
- The Council are able to terminate the grant agreement giving 4 weeks' notice.
- Payment of the grant shall be made in arrears to reimburse expenditure incurred by Mercia Learning Trust. Payment of the grant shall be subject to copies of invoices to evidence expenditure being received and checked.
- The grant must be spent by the end of the grant period.
- All funded activity will comply with statutory regulations and result in the appropriate approvals.
- The grant recipient must also ensure that value for money and best value are achieved at all times.
- Monitoring obligations must be complied with, this will include but not be limited to quarterly monitoring visits, written narratives and updates on the progress of the funded activity and update meetings once a month.

The grant to Mercia Learning Trust is not deemed to be a subsidy.

The Council must comply with all applicable legislation and regulations including but not limited to UK GDPR, the Data Protection Act 2018 and the Subsidy Control Act 2022.

Strategy & Resources

None

H Economic Development & Skills

None

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